

	ASPI	S&PSL20	LKR.Mn	Value
Closing	8,508.98	2,583.75	Total Turnover 1,190	Market RSI 34.44
Change	↓ -52.98 -0.62%	↓ -17.98 -0.69%	Foreign Purchases 124	Market PE (X) 5.20
			Foreign Sales 19	Market PBV (X) 0.93
			Net Foreign Change 105	Market Cap. (LKR.Bn) 3,763

### HEAVILY TRADED STOCKS

Company Name	Code	Volume	Price (LKR)	PE 4QT (x)	PBV (x)	RSI
BROWNS INVESTMENTS PLC	BIL.N0000	16,631,082	6.10	2.25	0.65	40.94
SMB LEASING PLC	SEMB.N0000	7,734,990	0.80	91.82	2.30	41.50
TESS AGRO PLC	TESS.N0000	2,348,311	1.30	15.48	3.70	37.68
ACCESS ENGINEERING PLC	AEL.N0000	1,908,144	10.00	2.28	0.36	37.62
EXPOLANKA HOLDINGS PLC	EXPO.N0000	1,407,668	163.00	3.81	2.02	44.43
LOLC FINANCE PLC	LOFC.N0000	1,333,028	6.90	7.45	1.56	39.35
DIPPED PRODUCTS PLC	DIPD.N0000	1,068,448	30.40	2.32	0.69	28.30
ROYAL CERAMICS LANKA PLC	RCL.N0000	1,048,850	30.70	3.16	0.91	37.88
CARGILLS (CEYLON) PLC	CARG.N0000	914,178	200.00	9.22	1.98	38.23
AITKEN SPENCE PLC	SPEN.N0000	648,719	134.00	3.27	0.73	54.05
SMB LEASING PLC (X)	SEMB.X0000	594,217	0.20	22.95	0.58	42.00
NATION LANKA FINANCE PLC	CSF.N0000	586,900	0.50	(4.61)	2.34	40.75

### FOREIGN PURCHASES

Company Name	Code	Value (LKR)
AITKEN SPENCE PLC	SPEN.N0000	77,784,908
CIC HOLDINGS PLC	CIC.N0000	15,461,080
DIPPED PRODUCTS PLC	DIPD.N0000	7,636,992
LANKEM DEVELOPMENTS PLC	LDEV.N0000	2,865,652
LANKA IOC PLC	LIOC.N0000	2,859,107
EXPOLANKA HOLDINGS PLC	EXPO.N0000	2,373,775
SEYLAN BANK PLC (X)	SEYB.X0000	844,710
BPPL HOLDINGS PLC	BPPL.N0000	706,224
NATIONAL DEVELOPMENT BANK PL	NDB.N0000	700,370
ALLIANCE FINANCE COMPANY PLC	ALLI.N0000	661,375
ACL CABLES PLC	ACL.N0000	571,580
KELANI TYRES PLC	TYRE.N0000	461,300

### FOREIGN SALES

Company Name	Code	Value (LKR)
MELSTACORP PLC	MELS.N0000	6,765,400
BAIRAHA FARMS PLC	BFL.N0000	1,066,134
SAMPATH BANK PLC	SAMP.N0000	859,250
CHEVRON LUBRICANTS LANKA	LLUB.N0000	465,474
HAYCARB PLC	HAYC.N0000	223,650
HATTON NATIONAL BANK PLC	HNB.N0000	135,008
REGNIS(LANKA) PLC	REG.N0000	125,595
PEOPLE'S LEASING & FINANCE	PLC.N0000	112,148
CARSONS CUMBERBATCH PLC	CARS.N0000	58,695
CITRUS LEISURE PLC	REEF.N0000	54,900
LANKA TILES PLC	TILE.N0000	51,644
GALADARI HOTELS (LANKA) PL	GHLL.N0000	17,625

### LARGEST TURNOVERS

Company Name	Code	Value(LKR)
EXPOLANKA HOLDINGS PLC	EXPO.N0000	228,610,190
CARGILLS (CEYLON) PLC	CARG.N0000	205,689,487
BROWNS INVESTMENTS PLC	BIL.N0000	100,091,629
AITKEN SPENCE PLC	SPEN.N0000	86,903,335
LANKA IOC PLC	LIOC.N0000	81,497,304

### TOP 5 - GAINERS

Company Name	Code	% Change
INDUSTRIAL ASPHALTS (CEYLON) PLC	ASPH.N0000	33.33
KANDY HOTELS COMPANY (1938) PLC	KHC.N0000	11.43
CEYLON HOTELS CORPORATION PLC	CHOT.N0000	10.33
LOTUS HYDRO POWER PLC	HPFL.N0000	7.50
GESTETNER OF CEYLON PLC	GEST.N0000	6.54

### TOP 5 - LOSERS

Company Name	Code	% Change
SMB LEASING PLC (X)	SEMB.X0000	(33.33)
LAKE HOUSE PRINTERS AND PUBLISHER	LPRT.N0000	(21.74)
NATION LANKA FINANCE PLC	CSF.N0000	(16.67)
MILLENNIUM HOUSING DEVELOPERS PLC	MHDL.N0000	(13.33)
YORK ARCADE HOLDINGS PLC	YORK.N0000	(11.78)

### TOP 5-CROSSINGS

Company Name	Code	Value (LKR)
CARGILLS (CEYLON) PLC	CARG.N0000	205,673,175
BROWNS INVESTMENTS PLC	BIL.N0000	40,080,000

## ANNOUNCEMENTS

### RIGHTS ISSUES

COMPANY	ISSUE PRICE (LKR)	PROPORTION	XR FROM	DISPATCH OF PROV. LETTER OF ALLOTMENT	TRADING COMMENCING	RENUNCIATION	LAST DATE OF ACCEPTANCE
Softlogic Finance PLC	7.31	100 for 423	21-Oct-22	2-Nov-22	9-Nov-22	16-Nov-22	22-Nov-22
Serendib Hotels PLC	7.00	3 for 1	25-Oct-22	3-Nov-22	10-Nov-22	17-Nov-22	23-Nov-22
Balangoda Plantations PLC	85.00	1 for 1	23-Nov-22	2-Dec-22	9-Dec-22	16-Dec-22	22-Dec-22
Jetwing Symphony PLC	5.00	1 for 5.02			To be notified		

### DIVIDENDS

COMPANY	FINAL/INTERIM	DIVIDEND (LKR)	XD FROM	PAYMENT
On'Ally Holdings PLC	Final dividend	0.60	4-Nov-22	25-Nov-22
On'Ally Holdings PLC	First interim	1.50	4-Nov-22	25-Nov-22
Chevron Lubricants Lanka PLC	First interim	5.00	11-Nov-22	22-Nov-22

\*Announcements for the day

## INTERNATIONAL STOCK MARKETS UPDATE

MARKET	INDEX		CHANGE (%)				
	Name	Date	Closing Index	DAYS	30 DAYS	YEAR TO DATE	ALL TIME HIGH
Colombo	ASPI	3-Nov-22	8,508.98	-0.62%	-7.88%	-30.40%	-36.79%
MSCI Frontier Mkt	FM	2-Nov-22	23.32	-0.85%	-4.54%	-32.50%	-41.07%
MSCI Emerging Mkt	EEM	2-Nov-22	34.53	-0.83%	-2.60%	-29.66%	-40.42%
New York	Dow Jones Ind:	2-Nov-22	32,147.76	-1.55%	9.01%	-11.68%	-12.64%
London	FTSE 100	2-Nov-22	7,144.14	-0.58%	3.41%	-3.50%	-7.80%
Bombay	Sensex	3-Nov-22	60,836.41	-0.11%	7.13%	4.43%	-1.50%
Hong Kong	Hang Seng	3-Nov-22	15,339.49	-3.08%	-10.94%	-34.44%	-52.00%
Jakarta	JKSE Composite	3-Nov-22	7,034.57	0.27%	0.35%	6.88%	-3.87%
Tokyo	Nikkei 225	3-Nov-22	27,663.39	-0.06%	5.52%	-4.30%	-28.91%
Shanghai	SSE Composite	3-Nov-22	2,997.81	-0.19%	-1.43%	-17.17%	-51.05%
Singapore	ST Times	3-Nov-22	3,102.51	-1.23%	-0.15%	-0.68%	-12.60%

### NEWS HIGHLIGHTS

(Reuters) - Asian shares slipped on Thursday after the U.S. Federal Reserve shifted the outlook on tightening from short and sharp to long and high, putting to rest any thought of a near-term pause.

(Reuters) - Indian shares were muted on Thursday, as IT losses offset gains in bank stocks, with investors seemingly looking past the U.S. Federal Reserve's comments suggesting a continued hawkish stance.

(Reuters) - Activity in India's dominant services industry gathered pace in October despite high inflationary pressures, underpinned by robust domestic demand, leading to the second fastest hiring pace in over three years, a private survey showed.

(Reuters) - India's iron ore exports dropped to "nearly zero" in October, and overseas shipments of the steelmaking raw material are expected to continue to languish due to higher export taxes and lower demand from China, a senior industry official said on Thursday.

## COMMODITY PRICE UPDATE

CURRENCY	EXCHANGE RATE		CHANGE (%)	COMMODITY	2-Nov-22	3-Nov-22	CHANGE (%)
	(LKR)	(LKR)	Depreciation (-)/ Appreciation (+)		(USD)	(USD)	
	2-Nov-22	3-Nov-22	YEAR TO DATE				
US Dollar (USD)	363.30	363.30	(81.26)	Brent Spot	94.65	96.16	1.60
Sterling Pound (GBP)	418.03	414.58	(53.21)	Crude Oil (WTI)	88.37	90.00	1.84
Euro (EUR)	359.27	357.25	(57.48)	Gold	1,649.70	1,650.00	0.02
Japanese Yen (JPY)	2.47	2.47	(41.66)	Copper	3.47	3.47	(0.12)
Chinese Yuan (CNY)	49.90	49.77	(58.32)	Aluminium	2,242.50	2,251.00	0.38

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